

TEXTBOOK LIST
Fall 2025

FPCC 435 Financial Planning Fundamentals*Instructor: Professor Taft Dorman*

Title:	<i>Fundamentals of Financial Planning</i>
Authors:	Dalton, M., Dalton, J., Gillice, J., & Langdon, T.
Edition:	8 th (recommended)
Publisher:	Money Education
ISBN:	978-1-946711-39-7 (7 th edition) <i>The ISBN for the 8th edition is not available as of 7/24/25.</i>
Website	https://www.money-education.com/store

NOTE: The Fall 2025 course is built around the 7th edition. A newer edition (8th) will be available for purchase in August 2025. We recommend purchasing the newer edition when it is available. This book is also used in FPCC 441 Financial Planning Capstone.

FPCC 437 Tax Planning for Professionals*Instructor: Professor Donnie Carpenter*

Title:	<i>Income Tax Planning</i>
Authors:	Langdon, T., Grange, E., & Dalton, M.
Edition:	18 th
Publisher:	Money Education
ISBN:	978-1-957511-52-8
Website	https://www.money-education.com/store

FPCC 438 Investment & Portfolio Management

Instructor: Professor Brandon Ratzlaff

Title:	<i>Investment Planning: Concepts and Strategies</i>
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Authors:	Dalton, J. & Forjan, J.
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Edition:	3 rd
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Publisher:	Money Education
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ISBN:	978-1-946711-11-3
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Website	https://www.money-education.com/store
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FPCC 439 Retirement Planning & Employee Benefits

Instructor: Professor Aaron Durden

Title:	<i>Retirement Planning and Employee Benefits</i>
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Authors:	Dalton, M., & Dalton, J.
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Edition:	20 th
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Publisher:	Money Education
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ISBN:	978-1-957511-16-0
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Website	https://www.money-education.com/store
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FPCC 441 Financial Plan Development (Capstone)

Instructor: Professor Sarah Buenger

Title:	<i>Fundamentals of Financial Planning</i>
Authors:	Dalton, M., Dalton, J., Gillice, J., & Langdon, T.
Edition:	7 th or 8 th
Publisher:	Money Education
ISBN:	978-1-946711-39-7 (7 th edition)
Website	https://www.money-education.com/store

NOTE: This course is built around the 7th edition. The older edition is perfectly fine to use for this course since the book is meant to be used as a reference and topic refresher.
