



## TEXTBOOK LIST | SPRING 2023

### **FPCC 435 Financial Planning for Professionals**

*Instructor: Nathan Harness*

Title:	<i>Fundamentals of Financial Planning</i>
Authors:	Dalton, M., Dalton, J., Gillice, J., & Langdon, T.
Edition:	7 <sup>th</sup>
Publisher:	Money Education
ISBN:	978-1-946711-39-7
Website:	<a href="https://www.money-education.com/store">https://www.money-education.com/store</a>

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### **FPCC 436 Insurance & Estate Planning**

*Instructor: Sarah Buenger*

BOOK 1	
Title:	<i>Insurance Planning</i>
Authors:	Dalton, M., Dalton, J., Gillice, J., & Langdon, T.
Edition:	7 <sup>th</sup>
Publisher:	Money Education
ISBN:	978-1-946711-31-1
Website:	<a href="https://www.money-education.com/store">https://www.money-education.com/store</a>

*See page 2 for additional book information*

## BOOK 2

Title:	<i>Estate Planning</i>
Authors:	Dalton, M., & Langdon, T.
Edition:	13 <sup>th</sup>
Publisher:	Money Education
ISBN:	978-1-946711-00-7
Website:	<a href="https://www.money-education.com/store">https://www.money-education.com/store</a>

This book is also used for the estate planning topics covered in FPCC 437 Tax Planning.

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## FPCC 439 Retirement Planning

*Instructor: Christopher Moore*

Title:	<i>Retirement Planning and Employee Benefits</i>
Authors:	Dalton, M., & Dalton, J.
Edition:	18 <sup>th</sup>
Publisher:	Money Education
ISBN:	978-1-946711-13-7
Website:	<a href="https://www.money-education.com/store">https://www.money-education.com/store</a>

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## FPCC 441 Financial Planning Capstone

*Instructor: Nathan Harness*

Title:	<i>Fundamentals of Financial Planning</i>
Authors:	Dalton, M., Dalton, J., Gillice, J., & Langdon, T.
Edition:	6 <sup>th</sup> or 7 <sup>th</sup> ( <i>see note below</i> )
Publisher:	Money Education
ISBN:	6 <sup>th</sup> Edition: 978-1-946711-64-9 7 <sup>th</sup> Edition: 978-1-946711-39-7
Website:	<a href="https://www.money-education.com/store">https://www.money-education.com/store</a>

If you already have the 6<sup>th</sup> edition, there is no need to buy the newer edition. If you can only find the 7<sup>th</sup> edition, that version will be fine to use.