



TEXTBOOK LIST

Fall 2022

FPCC 435 Financial Planning for Professionals

Instructor: Professor Nathan Harness

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|------------|---|
| Title: | <i>Fundamentals of Financial Planning</i> |
| Authors: | Dalton, M., Dalton, J., Gillice, J., & Langdon, T. |
| Edition: | 7 th |
| Publisher: | Money Education |
| ISBN: | 978-1-946711-39-7 |
| Website | https://www.money-education.com/store |

FPCC 437 Tax Planning

Instructor: Professor Donnie Carpenter

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| BOOK 1 | |
| Title: | <i>Income Tax Planning</i> |
| Authors: | Langdon, T., Grange, E., & Dalton, M. |
| Edition: | 15 th |
| Publisher: | Money Education |
| ISBN: | 978-1-946711-09-0 |
| Website | https://www.money-education.com/store |

See next page for Book 2

BOOK 2

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| Title: | <i>Estate Planning</i> |
| Authors: | Dalton, M., & Langdon, T. |
| Edition: | 12 th or 13 th |
| Publisher: | Money Education |
| ISBN: | 12 th Edition: 978-1-946711-33-5 13 th Edition: 978-1-946711-00-7 |
| Website | https://www.money-education.com/store |

This book is also used for the estate planning topics covered in FPCC 436 Insurance and Estate Planning.

FPCC 438 Investment Planning

Instructor: Professor Nathan Harness

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|------------|---|
| Title: | <i>Fundamentals of Investing</i> |
| Authors: | Zutter, C., & Smart, S. |
| Year: | 2020 |
| Edition: | 14 th |
| Publisher: | Pearson |
| ISBN: | 9780135662212 or 9780135175217 |
| Website | https://www.pearson.com/en-us/subject-catalog/p/fundamentals-of-investing/P200000006052 |

Used copies may be found online. You can also check the publisher's website for purchase options.

FPCC 439 Retirement Planning

Instructor: Professor Chris Moore

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|------------|--|
| Title: | <i>Retirement Planning and Employee Benefits</i> |
| Authors: | Dalton, M., & Dalton, J. |
| Edition: | 17 th or 18 th |
| Publisher: | Money Education |
| ISBN: | 17 th Edition: 978-1-946711-49-6 18 th Edition: 978-1-946711-13-7 |
| Website | https://www.money-education.com/store |

FPCC 441 Financial Planning Capstone

Instructor: Professor Sarah Buenger

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| Title: | <i>Fundamentals of Financial Planning</i> |
| Authors: | Dalton, M., Dalton, J., Gillice, J., & Langdon, T. |
| Edition: | 6 th or 7 th (see note below) |
| Publisher: | Money Education |
| ISBN: | 6 th Edition: 978-1-946711-64-9 7 th Edition: 978-1-946711-39-7 |
| Website | https://www.money-education.com/store |

If you already have the 6th edition, there is no need to buy the newer edition. If you can only find the 7th edition, that version will be fine to use.