Matt Sheffield, Senior Regional Investment Consultant, Fidelity Investments

What Are the New Issues in Planning for Healthcare in Retirement?

Matthew Sheffield is a Sr. Regional Investment Consultant for Fidelity Financial Advisor Solutions (FFAS), a division of Fidelity Investments. Fidelity Investments is a leading provider of investment management, retirement planning, portfolio guidance, brokerage, benefits outsourcing, and other financial products and services to more than 20 million individuals, institutions, and financial intermediaries.

Since 2011 Matt has been covering independent broker-dealers in the Los Angeles area.

Matt joined Fidelity Investments in 2010 and moved to the FFAS organization in 2011. Since joining FFAS, he has risen from Inbound Sales Representative to Regional Investment Consultant to Sr. Regional Investment Consultant.

Matt graduated from the University of Texas-Austin in May, 2010, with degrees in Economics and Spanish. He is also currently a CIMA® candidate.